

Hardin-Jefferson Independent School District
Debt Transparency Information
June 30, 2022

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg & Ref Bds Ser 2016	Yes	9,410,000	06/30/2022	6,855,000	1,684,163	8,539,163	08/15/2038
U/L Tax Ref Bds Ser 2017	Yes	9,390,000	06/30/2022	7,535,000	1,749,200	9,284,200	08/15/2037
U/L Tax Ref Bds Ser 2018	Yes	8,310,000	06/30/2022	7,010,000	2,730,600	9,740,600	08/15/2038
U/L Tax Sch Bldg Bds Ser 2021	Yes	24,810,000	06/30/2022	24,810,000	7,384,101	32,194,101	08/15/2046
				<u>\$ 54,660,000</u>	<u>\$ 15,856,076</u>	<u>\$ 70,516,076</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2015	Aa3	NR	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2016	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2017	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2018	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2021	Aa3	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2015	Refunding for savings
U/L Tax Sch Bldg & Ref Bds Ser 2016	School Building and refunding for savings
U/L Tax Ref Bds Ser 2017	Refunding for savings
U/L Tax Ref Bds Ser 2018	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2021	School Building

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Ref Bds Ser 2015	\$ 9,777,441	\$ 9,777,441	\$ -
U/L Tax Sch Bldg & Ref Bds Ser 2016	9,788,610	9,788,610	-
U/L Tax Ref Bds Ser 2017	9,779,943	9,779,943	-
U/L Tax Ref Bds Ser 2018	8,603,353	8,603,353	-
U/L Tax Sch Bldg Bds Ser 2021	25,000,000	25,000,000	-

Debt Summary: ^(a)

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 61,159,998	\$ 54,660,000	\$ 70,516,076
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 54,660,000	\$ 70,516,076
Total authorized debt secured by Ad Valorem Taxation:	\$ 61,159,998		
Total outstanding Ad Valorem debt obligations:		\$ 54,660,000	\$ 70,516,076
Total authorized Ad Valorem debt per capita:	\$ 4,641		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4,148	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 5,351
		<u>Population</u>	
2022 Population:		13,177	

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.